

2025年2月期 第2四半期(中間期) 決算補足説明資料

FACT BOOK 2025

Brief Summary

for 2Q ended August 31, 2024 for Fiscal Year Ending Feb. 28, 2025



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(注)Remarks:

1: 記載数値は、すべて単位未満切り捨て表示しております。

All fractions of numbers posted are rounded off to the nearest figure.

2: 前期比および前年同期比のパーセント表示は、増減率を表しております。

YOY (%) represents the growth ratio compared with the results in the same period of the previous year.

3: 連結記載数値は、決算期ごとの為替レートで換算しておりますので、為替レート変動による影響がございます。

The consolidated figure may be affected by fluctuation of exchange rates since the figure is converted to Japanese Yen in every financial closing.

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連結決算報告 Consolidated Financial Summary

決算概要 Overview

業績ハイライト Financial Highlights

(単位: 百万円/Millions of Yen)

	2021/8(連結) (Consolidated)	2022/8(連結) (Consolidated)	2023/8(連結) (Consolidated)	2024/8(連結) (Consolidated)
売上高 Net sales	¥34,650	¥33,009	¥33,665	¥32,273
営業利益又は営業損失 Operating profit (loss)	(2,906)	(1,988)	(490)	118
経常損失 Ordinary profit (loss)	(2,952)	(2,088)	(615)	(44)
親会社株主に帰属する四半期純損失 Profit (loss) attributable to owners of parent	(3,127)	(2,136)	(800)	(159)

主要な経営指標 Key Indicators

(単位: 円/Yen)

	2021/8(連結) (Consolidated)	2022/8(連結) (Consolidated)	2023/8(連結) (Consolidated)	2024/8(連結) (Consolidated)
自己資本比率 Equity ratio	3.0%	0.4%	(11.2%)	(15.1%)
1株当たり四半期純損失金額 Basic earnings (loss) per share	(¥73.51)	(¥50.21)	(¥18.81)	(¥3.74)
1株当たり純資産額 Net assets per share	¥29.99	(¥113.80)	(¥210.14)	(¥232.84)

連結対象会社 Consolidated Subsidiaries and Affiliates

国内連結子会社 Consolidated Subsidiaries (Domestic)	持分比率 Percentage of Ownership
株式会社プレステージシューズ PRESTIGE SHOES CO.,LTD.	100.0%

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位: 百万円/Millions of Yen)

	2022/2(連結) (Consolidated)	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2024/8(連結) (Consolidated)
現金及び預金 Cash and deposits	¥5,841	¥6,115	¥583	¥467
売掛金 Accounts receivable	230	277	255	345
売上預け金 Accounts receivable-trade	1,227	1,701	1,842	3,625
商品 Merchandise	28,080	25,752	24,136	22,594
その他 Other	1,265	1,407	1,230	908
流動資産合計 Total current assets	36,645	35,254	28,047	27,940
建物及び構築物(純額) Buildings and structures, net	632	284	387	401
その他(純額) Other, net	664	539	512	509
有形固定資産 Net property, plant and equipment	1,296	823	899	910
無形固定資産 Intangible assets	632	501	438	408
敷金及び保証金 Lease and guarantee deposits	4,478	3,547	3,030	2,957
その他 Other	265	123	227	248
投資その他の資産合計 Total investments and other assets	4,743	3,671	3,258	3,205
固定資産合計 Total non current assets	6,672	4,995	4,596	4,524
資産の部合計 Total assets	43,318	40,250	32,643	32,464

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位: 百万円/Millions of Yen)

	2022/2(連結) (Consolidated)	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2024/8(連結) (Consolidated)
支払手形 Notes payable	¥153	¥286	¥237	¥247
電子記録債務 Electronically recorded obligations - operating	5,094	6,829	4,624	3,993
買掛金 Accounts payable	8,042	9,685	7,859	8,531
短期借入金 Short-term loans payable	19,300	14,850	14,200	14,275
関係会社短期借入金 Short-term loans payable to subsidiaries and affiliates	—	5,000	5,000	5,000
1年内返済予定の長期借入金 Current portion of long-term loans payable	1,047	740	610	556
未払法人税金等 Income taxes payable	376	381	390	266
ポイント引当金 Provision for point card certificates	23	—	—	—
賞与引当金 Provision for bonuses	194	214	120	62
役員業績報酬引当金 Provision for directors bonuses	5	5	4	2
店舗等閉鎖損失引当金 Provision for loss on store and office closings	—	—	111	111
その他 Other	3,768	2,754	2,452	2,792
流動負債合計 Total current liabilities	38,007	40,748	35,611	35,839
長期借入金 Long-term loans payable	1,477	1,459	849	583
退職給付に係る負債 Net defined benefit liability	246	130	68	71
資産除去債務 Asset retirement obligations	1,134	998	850	864
その他 Other	170	65	22	14
固定負債合計 Total non current liabilities	3,029	2,653	1,790	1,533
負債の部合計 Total liabilities	41,036	43,402	37,401	37,373

連結決算報告 Consolidated Financial Summary

貸借対照表 Balance Sheets

(単位: 百万円/Millions of Yen)

	2022/2(連結) (Consolidated)	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2024/8(連結) (Consolidated)
資本金 Capital stock	¥3,756	¥3,761	¥3,763	¥3,763
資本剰余金 Capital surplus	8,587	8,592	8,593	8,593
利益剰余金 Retained earnings	(9,940)	(15,452)	(17,220)	(17,379)
自己株式 Treasury shares	(4)	(4)	(4)	(4)
株主資本合計 Total shareholders' equity	2,399	(3,102)	(4,867)	(5,027)
退職給付に係る調整累計額 Remeasurements of defined benefit plans	(133)	(54)	107	116
その他の包括利益累計額合計 Total accumulated other comprehensive income	(133)	(54)	107	116
新株予約権 OtherSubscription rights to shares	14	5	2	2
純資産の部合計 Total net assets	2,281	(3,152)	(4,757)	(4,908)
負債純資産合計 Total liabilities and net assets	43,318	40,250	32,643	32,464

連結決算報告 Consolidated Financial Summary
損益計算書 Statements of Income

(単位:百万円/Millions of Yen)

	2021/8(連結) (Consolidated)	2022/8(連結) (Consolidated)	2023/8(連結) (Consolidated)	2024/8(連結) (Consolidated)
売上高 Net sales	¥34,650	¥33,009	¥33,665	¥32,273
売上原価 Cost of sales	20,022	19,066	18,893	17,968
売上総利益 Gross profit	14,627	13,943	14,772	14,304
販売費及び一般管理費 Selling, general and administrative expenses	17,534	15,932	15,263	14,186
営業利益又は営業損失 Operating profit (loss)	(2,906)	(1,988)	(490)	118
営業外収益 Non-operating income	23	9	3	3
受取利息 Interest income	0	0	0	0
受取配当金 Dividends income	0	—	—	—
為替差益 Foreign exchange gains	—	2	—	—
受取保険金 Insurance income	0	0	0	0
受取補償金 Compensation income	14	4	1	2
助成金収入 Subsidy income	—	1	—	—
事業所税還付金 Business office tax refund	—	—	0	0
その他 Other	8	1	0	0
営業外費用 Non-operating expenses	69	110	127	166
支払利息 Interest expenses	68	105	126	164
持分法による投資損失 Share of loss of entities accounted for using equity method	0	0	0	0
その他 Other	0	4	0	1
経常損失 Ordinary profit (loss)	(2,952)	(2,088)	(615)	(44)
特別利益 Extraordinary income	46	208	16	—
固定資産売却益 Gain on sales of non current assets	—	194	—	—
投資有価証券売却益 Gain on sales of investment securities	0	—	—	—
債務免除益 Gain on forgiveness of debts	—	—	15	—
補助金収入 Subsidy income	44	7	—	—
雇用調整助成金 Subsidies for employment adjustment	2	7	0	—
特別損失 Extraordinary loss	113	142	88	0
減損損失 Impairment loss	46	79	1	0
災害による損失 Loss on disaster	—	46	34	—
店舗閉鎖損失 Loss on store closings	47	16	52	—
臨時休業等関連損失 Extraordinary loss due to closing and other	19	—	—	—
税金等調整前四半期純損失 Profit (loss) before income taxes	(3,019)	(2,022)	(686)	(45)
法人税等 Income taxes	108	113	113	113
法人税、住民税及び事業税 Income taxes - current	116	118	114	111
法人税等調整額 Income taxes - deferred	(8)	(5)	(0)	2
四半期純損失 Net income (loss)	(3,127)	(2,136)	(800)	(159)
親会社株主に帰属する四半期純損失 Profit (loss) attributable to owners of parent	(3,127)	(2,136)	(800)	(159)

連結決算報告 Consolidated Financial Summary

商品売上高 Net sales of goods

(単位:百万円/Millions of Yen)

	2021/8(連結) (Consolidated)		2022/8(連結) (Consolidated)		2023/8(連結) (Consolidated)		2024/8(連結) (Consolidated)	
婦人靴 Women's shoes	¥6,875	19.8%	¥5,925	18.0%	¥6,117	18.2%	¥4,972	15.4%
紳士靴 Men's shoes	4,356	12.6%	3,596	10.9%	3,584	10.7%	3,330	10.3%
スポーツ靴 Sport shoes	12,448	35.9%	12,574	38.1%	13,209	39.2%	13,880	43.0%
子供靴 Junior shoes	8,125	23.5%	8,029	24.3%	7,856	23.3%	7,327	22.7%
その他 Other	2,843	8.2%	2,884	8.7%	2,897	8.6%	2,762	8.6%
合計 Total	34,650	100.0%	33,009	100.0%	33,665	100.0%	32,273	100.0%

販売費及び一般管理費 Selling, general and administrative expenses

(単位:百万円/Millions of Yen)

	2021/8(連結) (Consolidated)	2022/8(連結) (Consolidated)	2023/8(連結) (Consolidated)	2024/8(連結) (Consolidated)
広告宣伝費 Advertising expenses	¥510	¥366	¥345	¥306
販売手数料 Sales commission	198	160	135	166
販売促進費 Promotion expenses	749	563	669	596
役員報酬 Directors' compensations	51	47	31	44
給料及び手当 Salaries and allowances	6,114	5,411	5,367	5,100
福利厚生費 Welfare expenses	1,375	1,204	1,180	1,218
退職給付費用 Retirement benefit expenses	103	73	64	58
役員業績報酬引当金繰入額 Provision for directors' bonuses	1	0	1	2
賞与引当金繰入額 Provision for bonuses	3	115	63	62
水道光熱費 Utilities expenses	219	231	216	156
消耗品費 Supplies expenses	211	196	216	159
賃借料 Rent expenses	7,218	6,719	6,096	5,574
減価償却費 Depreciation	212	196	181	160
支払手数料 Commission fee	74	80	73	52
その他 Other	488	562	617	526
販売費及び一般管理費 Selling, general and administrative expenses	17,534	15,932	15,263	14,186

主要指標 Key Operating Data

店舗数の推移 Number of shops

	2022/2(連結) (Consolidated)	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2024/8(連結) (Consolidated)
店舗数 Number of shops	780	711	653	649

エリア別店舗数の推移 Number of shops by area

	2022/2(連結) (Consolidated)	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2024/8(連結) (Consolidated)
北海道地区 Hokkaido area	59	57	53	53
東北地区 Touhoku area	99	89	86	87
関東地区 Kanto area	210	187	164	163
中部地区 Chubu area	160	148	138	135
近畿地区 Kinki area	125	115	103	103
中国地区 Chugoku area	29	26	25	25
四国地区 Shikoku area	21	18	17	17
九州地区 Kyushu area	77	71	67	66

フィッティングアドバイザーの推移 Number of fitting advisers

	2022/2(単体)	2023/2(単体)	2024/2(単体)	2024/8(単体)
資格取得人数 Number of licensed person	2,740	2,746	2,580	2,652

プライベートブランド商品比率の推移 Ratio of private brand products

	2022/2(単体)	2023/2(単体)	2024/2(単体)	2024/8(単体)
自社商品比率の推移 Ratio of private brand products	30.7	30.8	28.6	26.2